PORTAL ASP Software

FACTSHEET

PORTAL Software

The PORTAL ASP is a powerful sophisticated BOS and Head Office system in a single <u>hosted</u> series of applications using the Internet as the communication pathway.

A *simple* browser (Internet Explorer, Firefox or Netscape or compatible) can be used to gain access to the Enterprise information from **anywhere** there is an Internet connection (ADSL or dial up).

Application Choices

Select from a wide range of specifically retail enterprise management system modules.

Databases

Hosted environments reside on ORACLE.

Mini-Portal environments running in unhosted modes reside on MySql or ORACLE (licence fees apply).

Updating

POS information is fed online real time from POSPORTAL directly or from non AMCCIT POS products through a standard XML interface.

Sources of real time update include portable data terminals (PDT) or PDA devices.

Legacy systems and Oracle Financials, SAP and others can be both updated by and update the PORTAL ASP applications through the XML specification or CSV or ascii interfaces.

Cost Effective

Pay for what is used through subscription services.

Contact:

Site(s) & Head Office

Data resides on the same computer. Access to a single site or a group of sites or enterprise wide (Head Office) is controlled by the individual's log in & privileges.

Transaction detail is held and comprehensive use of <u>drill-down</u> technology is used to deliver to the user relevant information at the desired detail level.

Automatic consolidation for Head Office into regions & enterprise wide reporting of financial & stock management reports including loyalty.

MULTI LINGUAL

Online or store & forward update.

No static IP address required.
Browser based

Financial Reporting

☐ Site Balance reports

☐ Site Cash up reports.

☐ Site banking report.

Control Reports

☐ Discounts

☐ Customers.

☐ Time-hour

☐ Clerk transactions

☐ Returns.

☐ Voids (item & subtotal)

☐ Petty cash (in & out)

☐ Low value sales

☐ Low item sales

☐ Journals

Sales Reports (with drill-down).

☐ Department.

☐ Item Sales

☐ Associated item / basket analysis

☐ Group Item Sales

Tender method each transaction

Specials Reports (with drill-down)

☐ -Sales

☐ Department sales

☐ Item sales

Multiple Companies
Multiple sites per company

Multiple locations per site

Sales Assistant, Teller &
Cashier operation modes
Output or Import to third party packages

LOYALTY – GLOBAL MARKETING or store by store (CRM)
Gift Card variable value sold @ POS & activated by Portal ASP.

☐ Shared value or recharged
Gift card used for Loyalty accrual & redeem

☐ Within transaction redemption

Cashbook – multiple bank accounts

Cash declaration on Portal over Internet.

Debtors

Creditors

Users

Promotions

Multiple prices for items (5 basic retail prices, plus additional bulk quantity & specials prices).

Multiple barcodes for the same item

Size colour style

Kits & Composite items, Bill of Materials, menu explosion

Specials – dated and time range within date

Home Delivery

Discounts via Customer or Item, by %, amount or fixed.

Discounts @ subtotal or item level

Purchase Orders

☐ auto generate

☐ warehouse or DSD

☐ Manual

☐ generate by supplier

☐ replenish strategies:

☐ Sales

☐ Maximum/Minimum stock

☐ Target model stock

☐ Movement forecasting

☐ build using PDT/PDA wireless or batch

Supplier Contracts

Supplier Cross Reference

Stock Transfers

Fixtures

Stock Adjustment

☐ Manual

☐ PDT wireless or batch

PDT/PDA online real time for:

☐ Stock enquiries / POS transactions

☐ Stock receipt/Stock take/PO

☐ Loyalty / Frequent Shopper

Mail outs form letters or **SMS** to attend or remind client

Loyalty –single store, multiple of same company's store or even complementary marketing businesses.

Surveys - get your clients to complete online.

Stock Take

☐ PDA real time online or batch

☐ Fixtures

Stock Receipts

☐ By PO raised

☐ Scan in "back door"

☐ Standing Orders

☐ integrated with creditors

☐ rebates & free goods

☐ Pricing Matrix calculation

☐ Weighted mean average or last cost

☐ Generate Shelf Labels & advertising

☐ Generate Product Labels

Staff Performance monitoring of :

☐ Sales, Voids, Discounts, Transaction

Stock Management Module.

Serial Number Tracking.

Online redemption of vouchers.

Online redemption of Loyalty.

Open or Closed Voucher systems.

Advertising marketing module

Fully auditable to transaction detail.

PDT wireless terminal integration for POS, loyalty, receipting, selling & online functions

Report Presentation:

☐ Summary with drill-down to greater detail all the way to individual terminal transaction.

☐ 7 Days, 7 Weeks, 7 Months, 7 Years

☐ Compare last 7 on/Tues/Wed/Thu/Fri

☐ Table or Graphical reports

Restaurant version with waiter PDT/PDA

Different configurations within same site.

Multiple GST/VAT Rates with Service tax

SQL database (ORACLE or MySql or ODBC)

Reports standard SQL scripting – rapid development

Download information in XML or CSV format.

Direct Marketing

Customer Surveys

Vision – integrated multimedia customer displays & large format screens

Integrate Portal with 3rd party POS systems